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**興勝創建控股有限公司**

**HANISON CONSTRUCTION HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 896)

**RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR  
EVERY TWO SHARES HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS  
IN THE SHARES ON AN EX-RIGHTS BASIS**

Reference is made to the announcement dated 15 December 2015 (the “**Announcement**”) issued by the Company in relation to, amongst other things, the Rights Issue. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

Pursuant to the expected timetable of the Rights Issue as set out in the Announcement, the last day of dealings in the Shares on a cum-rights basis was Thursday, 31 December 2015. The closing price per Share as quoted on the Stock Exchange on Thursday, 31 December 2015, was HK\$1.530.

Dealings in the Shares on an ex-rights basis will commence at 9:00 a.m. on Monday, 4 January 2016.

**The Rights Issue is conditional upon the satisfaction of the conditions set out in the Underwriting Agreement. In particular, it is subject to the Underwriting Agreement having become unconditional and not having been terminated in accordance with its terms.**

**Accordingly, the Rights Issue may or may not proceed. Any persons dealing in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.**

**Dealing in the Rights Shares in the nil-paid form will take place from 9:00 a.m. on 26 January 2016 to 4:00 p.m. on 2 February 2016 (both days inclusive). If the conditions of the Rights Issue are not fulfilled or waived, or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed. Any person dealing in the nil-paid Rights Shares during such period will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.**

**Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. If in any doubt, they are advised to consult their professional advisers.**

By Order of the Board  
**HANISON CONSTRUCTION HOLDINGS LIMITED**  
**Wong Sue Toa, Stewart**  
*Managing Director*

Hong Kong, 31 December 2015

*As at the date of this announcement, the Board comprises:*

***Non-executive chairman***  
Mr. Cha Mou Sing, Payson

***Non-executive director***  
Mr. Cha Mou Daid, Johnson

***Executive directors***  
Mr. Wong Sue Toa, Stewart (*Managing Director*)  
Mr. Tai Sai Ho (*General Manager*)

***Independent non-executive directors***  
Mr. Chan Pak Joe  
Dr. Lau Tze Yiu, Peter  
Dr. Sun Tai Lun