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興勝創建控股有限公司

HANISON CONSTRUCTION HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 896)

ANNOUNCEMENT

MAJOR TRANSACTION IN RELATION TO ACQUISITION OF PROPERTY

Reference is made to the announcement of the Company dated 24 October 2012 (the “**Announcement**”) in relation to the Acquisition. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

The Company has obtained written approval for the Acquisition in accordance with Rule 14.44 of the Listing Rules from a closely allied group of Shareholders comprising Great Wisdom Holdings Limited and CCM Trust (Cayman) Limited, which together are beneficially interested in an aggregate of 332,979,328 Shares, representing approximately 68.30% of the entire issued capital of the Company as at the date of this announcement. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiry, none of the Shareholders has any material interest in the Acquisition and no Shareholder is required to abstain from voting in the extraordinary general meeting to be convened for the approval of the Acquisition. As such, no extraordinary general meeting will be convened for the purpose of approving the Acquisition as permitted under Rule 14.44 of the Listing Rules.

A circular containing, among other things, further details of the Acquisition will be dispatched to the Shareholders on or before 14 November 2012.

By order of the Board
Hanison Construction Holdings Limited
Lo Kai Cheong
Company Secretary

Hong Kong, 2 November 2012

As at the date of this announcement, the Board comprises:

Non-executive chairman

Mr. Cha Mou Sing, Payson

Executive directors

Mr. Wong Sue Toa, Stewart (*Managing Director*)

Mr. Tai Sai Ho (*General Manager*)

Dr. Lam Chat Yu

Non-executive directors

Mr. Cha Mou Daid, Johnson

Mr. Cha Yiu Chung, Benjamin

Independent non-executive directors

Mr. Chan Pak Joe

Dr. Lau Tze Yiu, Peter

Dr. Sun Tai Lun